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OF PC., L.L.O.'s

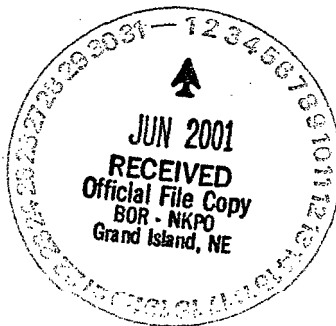
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May 31, 2001

Mr. Rex Amack
Director
Nebraska Game & Parks Commission P.O. Box 30370
Lincoln, NE 68503-0370



RE: Agreements with Loup Basin Reclamation District on Title Transfer

NAME	INITIAL	ACTION	DATE
Jared	JD		6/1
Steve			
AC Don			
Mike K.			
Mike D.			
Mc Cook		by ey	6/1
REMARKS:		by ey	6/1

Dear Rex:

Enclosed herewith is an executed copy of the "Agreement to Adopt and Execute a Perpetual Conservation Easement and an Operating Agreement", now signed by both parties. The District and its representatives very much appreciate the excellent discussions which have resulted in this agreement and the underlying documents. We believe they will assure a great partnership between the Loup Basin and the Game and Parks Commission for future benefits of all parties and the public.

As the final actions begin to be finalized I will keep you and your staff apprised of the actual execution dates for the underlying documents. We are pointing to mid 2002 for completion of all actions to close the title transfer from the United States.

I am furnishing a copy of this executed agreement with attachments to Reclamation by copy of this letter.

Thanks again!

Sincerely yours,

LEE ORTON, Attorney at Law

p.c. Steve Ronshaugen, USBR, w/enclosures
Tom Knutson, Loup Basin, w/o enclosures